

Statewide Revenue Distribution Training Agenda Spring 2020

<u>PLENARY SESSION</u> (1-hour credit)			
Topic	Presenter	Recorded Minutes	Presentation Highlights and/or Resources
Opening and Introduction	Donna Newman, Budget Supervisor Judicial Council (JC) Budget Services Donna.Newman@jud.ca.gov	00:01 - 05:38	<ul style="list-style-type: none"> Welcome, remarks, and faculty introductions Training expectations and goals Evaluation Questionnaire
		55:02 - 56:09	<ul style="list-style-type: none"> Closing Remarks
Legislative Process and COVID-19	Andi Liebenbaum, Attorney JC, Governmental Affairs Andi.Liebenbaum@jud.ca.gov	05:39 - 16:30	<ul style="list-style-type: none"> Understanding the context: How has COVID-19 changed the legislative landscape?
Legislative Update	Mark Neuburger, Analyst JC, Governmental Affairs Mark.Neuburger@jud.ca.gov	16:32 - 21:34	<ul style="list-style-type: none"> Legislation of interest: AB1980, AB2978, AB2903, SB144 Court-related legislation: http://www.courts.ca.gov/4121.htm
Collections Update	Don Lowrie, Analyst JC, Budget Services Don.Lowrie@jud.ca.gov	21:35 - 35:35	<ul style="list-style-type: none"> 2019-20 Collections Reporting Template Discharge from Accountability Information Sheet and Sample Report Guidelines and Standards for Cost Recovery
Update: Trial Court Revenue Distribution Guidelines	Sandeep Singh, Manager State Controller's Office (SCO), Local Government Programs and Services Division SA.Singh@jud.ca.gov	35:36 - 48:19	<ul style="list-style-type: none"> Update: Trial Court Revenue Distribution Guidelines (Revision 30)
Audit Findings/Issues	Doug Brejnak, Auditor (Specialist) SCO Audit Division DBrejnak@sco.ca.gov	48:20 - 55:01	<ul style="list-style-type: none"> Audit and Distribution Issues

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<u>BREAKOUT SESSIONS</u> (up to 4.5-hours credit*)			
Topic	Presenter	Recorded Minutes	Presentation Highlights and/or Resources
Update: Performance Measures and Benchmarks	Nick Ferrif, Consultant Forrester Research, Inc.	17:00 min.	<ul style="list-style-type: none"> PowerPoint: Provides update on the reevaluation of existing performance measures (Gross Recovery Rate and Success Rate) to accurately track and benchmark performance of statewide collections' programs.
Session 1A: 50/50 Form	Donna Newman, Budget Supervisor JC, Budget Services Donna.Newman@jud.ca.gov	19:00 min.	<ul style="list-style-type: none"> PowerPoint: Instructions for completing 50/50 form Instructions and form (Excel)
TC 31 Form	Marietta Delfin, Supervisor MDelfin@sco.ca.gov	16:00 min.	<ul style="list-style-type: none"> PowerPoint: Instructions for completing TC-31 form TC-31 Form and Remittance Guidelines
Session 1B: Legislative Cycle	Mark Neuburger, Analyst JC, Office of Government Affairs Mark.Neuburger@jud.ca.gov	24:00 min.	<ul style="list-style-type: none"> PowerPoint: In-depth overview on California's Legislative cycle and identifying potential fiscal impacts.
Session 2A: Basic Distributions	Keri Brasil, Chief Financial Officer Merced Superior Court	53:00 min.	<ul style="list-style-type: none"> PowerPoint: Provides key distribution statutes and tools to independently perform basic distributions using worksheets. Case Studies, Distribution Worksheets
Session 2B: Special Distributions	Maria Lira, Analyst JC, Budget Services Maria.Lira@jud.ca.gov	31:00 min.	<ul style="list-style-type: none"> PowerPoint: Review of distribution resources and tools to independently perform special distributions using worksheets. Case Studies, Resources, Distribution Worksheets
Session 3A: Discharge from Accountability Process	Tapuwa Makombe, Assistant Deputy Executive Officer, Riverside Superior Court	15:00 min.	<ul style="list-style-type: none"> PowerPoint: Riverside Superior Courts' viewpoint and experience with the discharge from accountability implementation process.
Discharge from Accountability Process	Danielle Sexton, Financial Manager Inyo Superior Court	36:00 min.	<ul style="list-style-type: none"> PowerPoint: Inyo Superior Courts' viewpoint and experience with the discharge from accountability implementation process.

* Credits on Training Certificate will be based on rounded up time period; e.g., the 53-minute session equals a 1-hour and all others are 30-minute credits.